

AMELIORA WEALTH MANAGEMENT – PRIVACY NOTICE

FACTS	What does Ameliora Wealth Management Ltd. (Ameliora) do with your personal information?
Why ?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What ?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> ▪ Identification data, e.g., names, addresses, telephone numbers, Social Security Number; ▪ Financial information, e.g., financial information, bank details; ▪ Transaction/investment data, e.g., current and past investments, investment profile, investment preferences and invested amount, number and value of shares held, role in a transaction (seller/acquirer of shares), transaction details
How ?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information, the reasons Ameliora chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Ameliora share?	Can you limit the sharing?
For our everyday business purposes - such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	YES	NO
For our marketing purposes - to offer our products and services to you	NO	We don’t share
For joint marketing with other financial companies	NO	We don’t share
For our affiliates’ everyday business purposes - Information about your transactions and experiences	NO	NO
For our affiliates’ everyday business purposes - Information about your creditworthiness	NO	We don’t share
For our affiliates to market to you	NO	We don’t share
For our nonaffiliates to market to you	NO	We don’t share

To limit our sharing	<ul style="list-style-type: none"> ▪ Call +41 43 336 10 90-our menu will prompt you through your choice(s) ▪ Visit us online: ameliorawealth.com or ▪ Mail the form below: <p>Please note:</p> <p>If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
Questions?	Call +41 43 336 10 90 or e-mail us at office@ameliorawealth.com

Mail in Form		
<p>Leave Blank OR</p> <p>If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below.</p> <p><input type="checkbox"/> Apply my choices only to me</p>	Mark any/all you want to limit	
	<input type="checkbox"/>	Do not share information about my creditworthiness with your affiliates for their everyday business purposes.
	<input type="checkbox"/>	Do not allow your affiliates to use my personal information to market to me.
	<input type="checkbox"/>	Do not share my personal information with nonaffiliates to market their products and services to me.
	Name	<p>Mail to:</p> <p>Ameliora Wealth Management Ltd.</p> <p>Dianastrasse 9</p> <p>8002 Zürich</p>
	Address	
	City, State, Zip	
	Account no.	

Who we are	
Who is providing this notice?	Ameliora Wealth Management Limited

What we do	
How does Ameliora protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures that comply with Federal law. These measures include computer safeguards and secured files and buildings.</p> <p>We restrict access to non-public personal information about you to those employees who need to know that information in order to provide financial products or services to you.</p>
How does Ameliora collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> - Open an account or enter into an investment advisory contract - Seek advice about your investments - Make deposits or withdrawals from your account(s) - Give us your income information or employment history <p>We also collect your personal information from others, such as affiliates or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> - Sharing for affiliates' everyday business purposes – information about your creditworthiness - Affiliates from using your information to market to you - Sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account

Definitions	
Affiliates	<p><i>Companies related by common ownership or control. Our affiliates include:</i></p> <ul style="list-style-type: none"> - <i>Nonfinancial companies such as GN Treuhand Anstalt and First Advisory Group, and</i> - <i>Financial companies such as GN Finance AG.</i>
Nonaffiliates	<p><i>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</i></p> <ul style="list-style-type: none"> - <i>Ameliora does not share with nonaffiliates so they can market to you.</i>
Joint marketing	<p><i>A formal agreement between companies that, together, market products to you.</i></p> <ul style="list-style-type: none"> - <i>Ameliora does not jointly market.</i>