

Patrik Zanetti

Senior Wealth Management Consultant



Patrik Zanetti has over 20 years of experience in the financial services industry. He started his career in 2000 at UBS Wealth Management in Zurich where he worked as an advisor to affluent and high-net-worth clients from the Middle East. In September 2017, Patrik moved to UBS' SEC registered entity UBS Swiss Financial Advisers where he worked for four years as an advisor to high-net-worth US clients. Prior to joining Ameliora Wealth Management in September 2022, Patrik worked for UBP Investment Advisors, UBP's legal entity licensed by the SEC.

Thanks to his in-depth practical experience in Wealth Management, Patrik provides strategic and holistic advice to wealthy individuals in the areas of investments, business and legacy including advisory and financial services to business owners and entrepreneurs. Patrik is fluent in German and English and also speaks Portuguese and Italian.

- > Patrik is a Certified Wealth Management Advisor (CWMA) with a Diploma issued by the Swiss Association for Quality (SAQ).

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